

February 16, 2013

FINANCIAL WELLNESS REPORT

Net Worth

Assets	252,000
Debt	141,500
Net Worth	110,500
Liquid	8.4% (>10%)
non-Liquid	91.6% (<90%)

Debt/Income Ratios

Total Debt to Total Income (DTI)	9.9%	(<36%)
Mort'g Debt to Total Income	5.6%	(<28%)
Credit Score	725	

Insurance Needs

Life1	-520,345
Life2	0
Disability1	-3,575
Disability2	-775

Emergency Fund

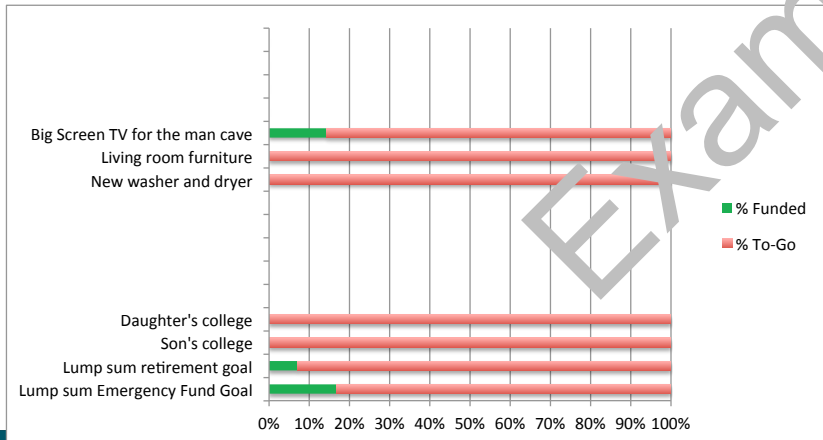
6 months MIN 1.0

Savings/Income Ratios

Savings/Gross (incl. Retirement)	7.1%	(>10%)
Savings/Net (excl. Retirement)	2.4%	(>5%)

Health Insurance You Have It

Goals



Retirement

